**INTEREST RATES MARKET NOTICE**

**Date: 8 August 2014**

**Subject:** New Financial Instrument Listing

***(MACQUARIE SECURITIES SOUTH AFRICA LIMITED –“MAQ057”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 12 August 2014 under its **Debt Instrument Programme** dated **28 March 2013**.

Full Note details are as follows:

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,790,000,000.00

**Bond Code** MAQ057

**Nominal Issued** R 1,000,000,000.00

**Issue Price** 99.1377057%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 02 October 2014

**Books Close** 18 September 2014

**Interest Payment Date(s)** 02 October 2014

**Last Day to Register** By 17:00 on 17 September 2014

**Issue Date** 12 August 2014

**Date Convention** Following

**Interest Commencement Date** 12 August 2014

**First Interest Payment Date** 12 August 2014 – S/be the maturity date – 2 October 2014

**ISIN No.** *TBA*

**Additional Information** Unsecured Notes

Unlisted instrument will have indicator “N” for no (“Y” indicates Listed).

For further information on the Note issue please contact:

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Cynthia Heyneke Standard Bank +27 11 7217211

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222